1 LEWIS AND ROCA LLP Electronically Filed November 5, 2007 Susan M. Freeman (AZ 4199) 2 pro hac vice Rob Charles (NV 6593) Anne M. Loraditch (NV 8164) 3 530 Las Vegas Boulevard South Las Vegas, Nevada 89101 4 Telephone (702) 385-3373 Facsimile (702) 385-9447 Email: sfreeman@lrlaw.com 6 rcharles@lrlaw.com aloraditch@lrlaw.com 7 Attorneys for USACM Liquidating Trust 8 UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA 9 10 In re: Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR USA COMMERCIAL MORTGAGE COMPANY, 11 Case No. BK-S-06-10727-LBR Case No. BK-S-06-10728-LBR Case No. BK-S-06-10729-LBR 12 USA CAPITAL REALTY ADVISORS, LLC, USA CAPITAL DIVERSIFIED TRUST DEED 13 CHAPTER 11 FUND, LLC, 14 Jointly Administered Under USA CAPITAL FIRST TRUST DEED FUND, LLC, Case No. BK-S-06-10725 LBR 15 USA SECURITIES, LLC, NOTICE OF ENTRY OF ORDER 16 Debtors. SUSTAINING OBJECTION OF USACM TRUST TO COURTNEY FUHRIMAN'S 17 Affects: CLAIM FILED IN WRONG DEBTOR'S ☐ All Debtors CASE; AND SUSTAINING OBJECTION ☑ USA Commercial Mortgage Company 18 OF DTDF TO PROPOSED ALLOWANCE ☐ USA Capital Realty Advisors, LLC OF CLAIM; AND CERTIFICATE OF ☑ USA Capital Diversified Trust Deed Fund, LLC 19 **SERVICE** ☐ USA Capital First Trust Deed Fund, LLC ☐ USA Securities, LLC 20 21 PLEASE TAKE NOTICE that on the 1st day of November 2007, the Court in the above-captioned case entered its Order Sustaining Objection of USACM Trust to 22 23 Courtney Fuhriman's Claim Filed in Wrong Debtor's Case; and Sustaining Objection of 24 DTDF to Proposed Allowance of Claim, a copy of which is attached hereto. 25 /// 26 ///

Case: 06-10725-lbr Doc #: 5219 Filed: 11/01/2007 Page: 1 of 3 ES BANKRU 2 **Entered on Docket** November 01, 2007 3 Hon. Linda B. Riegle **United States Bankruptcy Judge** 5 LEWIS AND ROCA LLP **ORRICK, HERRINGTON &** SNELL & WILMER, LLP 6 Susan M. Freeman (AZ 4199) SUTCLIFFE LLP Robert R. Kinas (NV 06019) pro hac vice Marc A. Levinson (CA 57613) Claire Dossier (NV 10030) 7 Rob Charles (NV 6593) 3883 Howard Hughes Parkway pro hac vice Anne M. Loraditch (NV 8164) Jeffery D. Hermann (CA 90445) Suite 1100 530 Las Vegas Boulevard South pro hac vice Las Vegas, Nevada 89169 8 Las Vegas, Nevada 89101 400 Capitol Mall Telephone: (702) 784-5200 Sacramento, California 95814 9 Telephone (702) 385-3373 Facsimile: (702) 784-5252 Facsimile (702) 385-9447 Telephone: (916) 447-9200 Email: rkinas@swlaw.com Facsimile: (916) 329-4900 Email: sfreeman@lrlaw.com cdossier@swlaw.com 10 rcharles@lrlaw.com Email: malevinson@orrick.com aloraditch@lrlaw.com ihermann@orrick.com 11 Attorneys for USACM Liquidating Trust Attorneys for USA Capital Diversified Trust Deed Fund, LLC 12 UNITED STATES BANKRUPTCY COURT 13 DISTRICT OF NEVADA 14 Case No. BK-S-06-10725-LBR In re: Case No. BK-S-06-10726-LBR 15 USA COMMERCIAL MORTGAGE COMPANY, Case No. BK-S-06-10727-LBR Case No. BK-S-06-10728-LBR 16 USA CAPITAL REALTY ADVISORS, LLC, Case No. BK-S-06-10729-LBR 17 USA CAPITAL DIVERSIFIED TRUST DEED CHAPTER 11 FUND, LLC, 18 Jointly Administered Under USA CAPITAL FIRST TRUST DEED FUND, LLC, 19 Case No. BK-S-06-10725 LBR USA SECURITIES, LLC, ORDER SUSTAINING OBJECTION OF 20 **USACM TRUST TO COURTNEY** Debtors. FUHRIMAN'S CLAIM FILED IN 21 Affects: WRONG DEBTOR'S CASE; AND ☐ All Debtors SUSTAINING OBJECTION OF DTDF TO 22 ☑ USA Commercial Mortgage Company PROPOSED ALLOWANCE OF CLAIM ☐ USA Capital Realty Advisors, LLC 23

Hearing Date:

Hearing Time:

☑ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC

☐ USA Securities, LLC

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The Court having considered the "Objection of USACM Trust to Courtney Fuhriman's Claim Filed in Wrong Debtor's Case; Objection of DTDF to Proposed Allowance of Claim" [Docket No. 4695] (the "Objection"); with appearances as set forth in the record at the hearing noted above; appropriate notice of the Objection having been given; no response to the Objection having been filed; and good cause appearing:

IT IS HEREBY ORDERED that:

- 1. The Objection is sustained;
- Proof of Claim No. 10725-00758 is disallowed in its entirety as against USA
 Commercial Mortgage and USA Capital Diversified Trust Deed Fund, LLC ("DTDF");
 and
- 3. Courtney Fuhriman's equity interest in DTDF is allowed in the amount of \$48,047.32, as reflected in DTDF's books and records as of April 13, 2006.

PREPARED AND RESPECTFULLY SUBMITTED BY:

LEWIS AND ROCA LLP

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Case 06-10725-gwz Doc 5265 Entered 11/05/07 11:04:49 Page 5 of 5 1_E00se> 06-10725-lbr Page: 3 of 3 Doc #: 5219 Filed: 11/01/2007 LAWYERS **RULE 9021 DECLARATION** 1 In accordance with Local Rule 9021, the undersigned certifies: 2 3 The Court waived the requirements of LR 9021. I have delivered a copy of the proposed order to the Office of the United States Trustee and the parties who filed papers in response to the Objection or appeared at 4 the hearing noted above, and each has: 5 approved the form of this order; and/or 6 waived the right to review the order; and/or failed to file and serve papers in accordance with LR 9021(c); and 7 the following have disapproved the form of the order: 8 No opposition was filed to the objection and no other party or counsel appeared at 9 the hearing. LEWIS AND ROCA, LLP 10 11 By: s/ Anne M. Loraditch Anne M. Loraditch (Nevada Bar No. 8164) 12 530 Las Vegas Boulevard South 13 Las Vegas, Nevada 89101 14 ### 15 16 17 18 19 20 21 22 23 24 25 26